

PREPARED NEWSLETTER & BLOG CONTENT



Choose from a broad range of storybook articles for your newsletter and blog posts

- 1. Special Needs Trusts
- 2. An Inheritance With Guidance
- 3. How Much Should You Leave To Your Heirs
- 4. Avoiding Family Disputes Over Personal Property
- 5. To Gift Or Not To Gift That Is The Question
- 6. The Importance Of Asset Funding
- 7. It's ALL Legalese To Me
- 8. What's The Big Deal About Powers Of Attorney
- 9. Year End Assessment Estate Planning Is Not An Event
- 10. Digital Assets
- 11. The Best Trustee For Your Estate Plan
- 12. Does My Estate Plan Have An Elephant In The Room
- 13. You Are Being Sued Saving Your Nest Egg
- 14. How To Prepare An Estate Plan To Protect Minors
- 15. Keeping Up With Your Estate Plan
- 16. Estate Planning And Peace Of Mind
- 17. Undue Influence
- 18. When To Change A Power Of Attorney
- 19. Making Decisions About End Of Life Care
- 20. Impact Of Pandemic Crisis On Estate Planning
- 21. When To Call An Estate Planning Attorney
- 22. Passing Your Assets Through A Trust Or A Will
- 23. The Fiduciary Duties Of A Trustee
- 24. Divorce What Does It Mean For Your Estate Plan
- 25. The Difference Between Estate Planning And Elder Law

- 26. When You Don't Want Your Children To Inherit Money
- 27. Life Events That Should Trigger An Estate Plan Review
- 28. Estate Taxes 101
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- 30. A Man Dies And With Him, The Password To His Laptop
- 31. Wills And Trusts It's Not Really About The Documents
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- 33. Will Your Estate Plan Work
- 34. The Many Benefits Of Life Insurance In Estate Planning
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- 36. It's Greek To Me
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